

CITY UNIVERSITY OF NEW YORK

University Benefits Office Pre-Retirement Seminar “What to Think About”

Wednesday June 21, 2017
New York College of Technology
Atrium Amphitheatre
300 Jay Street
Brooklyn, NY 11201

AGENDA

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|----------------------|-------------------------------------------------------------------------------------------------------------|
| 9:00-9:30AM | Registration |
| 9:30-10:30AM | Opening Remarks & Retirement Timeline
Speaker: Talin Spenjian
University Benefits Programs Director |
| 10:30-11:30AM | Social Security Administration
Shauntel Greene |
| 11:30-12:00PM | Medicare
Michelle Berney
NYC Department of the Aging |
| 12:00-1:00PM | Lunch |
| 1:00-2:00PM | TIAA: Steve Baumeister & Tom McGlynn |
| 2:00-2:30PM | NYS Deferred Comp Plan 457b |
| 2:30-3:30PM | Estate Planning: 5 Essential Documents
Speaker: Jerry Merola
Deer Oaks Employee Assistance
Program |
| 3:30-4:30PM | NYCERS
Multiple Speakers |