

CITY UNIVERSITY OF NEW YORK

University Benefits Office Pre- Retirement Seminar “What to Think About”

Friday June 23, 2017
Lehman College
East Dining Room
250 Bedford Park Blvd. West
Bronx, NY 10468

AGENDA

9:00-9:30AM	Registration
9:30-10:30AM	Opening Remarks & Retirement Timeline Speaker: Talin Spenjian University Benefits Programs Director
10:30-11:30AM	Social Security Administration
11:30-12:00 PM	Medicare Eric Hausman
12:00 – 1:00 PM	Lunch (on your own)
1:00- 2:00 PM	TIAA: Tom McGlynn
2:00-2:30 PM	NYS Deferred Comp Plan 457b
2:30-3:30 PM	Estate Planning: 5 Essential Documents Speaker: Robin Sweeney, Deer Oaks
3:30-4:30PM	NYCERS Multiple Speakers